

## Released Update ProjectPro 28.0.4.50931 (Global)

### Application Enhancement & Hot Fixes

| Update ID   | Type               | Title                                                                                | Functional Area           |
|-------------|--------------------|--------------------------------------------------------------------------------------|---------------------------|
| 3717        | New Feature        | New Discount and Retention Functionality in Subcontract Card                         | Subcontracts              |
| 3754        | New Feature        | New Project Cash Flow Report                                                         | Project Cash Flow         |
| 3616        | New Feature        | Explode Assembly BOM Item Process - Unit Costs, Prices, and Measures                 | ProjectPro Basics         |
| 3743        | New Feature        | Assembly BOM - Add "Project Task" to the Component Levels                            | ProjectPro Basics         |
| 4023        | New Feature        | Quote Fast Tab Validation and Confirmation based on "Quote Type" Field               | Project Quote             |
| 4496        | New Feature        | New "Billing Amount" Field on Progress Billing Line                                  | Progress Billings         |
| 4587        | Enhancement        | PFW – "Amt. Recd. Not Invoiced" Column with "Receipt on Invoice" Option              | Project Forecast          |
| 4547        | New Feature        | Purchase Order Accrual Project Cost - Resource Entries                               | ProjectPro Basics         |
| 4497        | New Feature        | Enhance Progress Billing Statistics                                                  | Progress Billings         |
| 4855        | Enhancement        | Enhancement to Calculate Budgeted and Actual Hours Using "Labor" Cost Category Only. | ProjectPro Basics         |
| 4837        | Enhancement        | G/L Selection on PMP                                                                 | Project Material Planning |
| 4866        | Enhancement        | UI Changes – Project Setup & Project Card                                            | ProjectPro Basics         |
| 4861        | Enhancement        | Enhance "Posted Project Sales - Invoice" Report (R_14021225)                         | ProjectPro Basics         |
| <b>4933</b> | <b>New Feature</b> | <b>MS - Major Release Changes - NA (Preview Version 29)</b>                          | <b>ProjectPro</b>         |
| 4987        | Enhancement        | Burden Calculation with Negative Amount and Reversal                                 | ProjectPro Basics         |
| 4773        | Enhancement        | ProjectPro APIs Changes                                                              | ProjectPro APIs           |

| Update ID | Type        | Title                                                                                           | Functional Area           |
|-----------|-------------|-------------------------------------------------------------------------------------------------|---------------------------|
| 4460      | Improvement | Remove Obsolete Fields from Project Related Pages and Setup                                     | ProjectPro Basics         |
| 4655      | Improvement | Sub Project Task Creation with Master Project Dimensions                                        | ProjectPro Basics         |
| 4761      | Improvement | “Project Task Summary” Page for Missing Sub-Level Task Code                                     | ProjectPro Basics         |
| 4764      | Improvement | Salesperson Dimension Validation Overwrites Project Dimensions                                  | ProjectPro Basics         |
| 4778      | Improvement | PMP Report Execution – Error While Running Report                                               | Project Material Planning |
| 4885      | Improvement | General Journal's Posting Confirmation Message                                                  | ProjectPro Basics         |
| 4910      | Improvement | Populate Project Cost Category on Project Journal Line                                          | Project Material Planning |
| 4915      | Improvement | PO Status Reopens When Retention is Applied                                                     | Account Payables          |
| 4924      | Improvement | PMP Report – Caption Renaming and Layout Correction                                             | Project Material Planning |
| 4678      | Hot Fix     | Option for Copying Tasks when Creating Change Orders                                            | ProjectPro Basics         |
| 4905      | Improvement | Project Journal Entry with "Work Type" Resets to Zero Cost with "Resource Group" in Sales Price | ProjectPro Basics         |
| 4950      | Improvement | Project Sales Price Conflict with PO Posted for G/L in Project Ledger Entries                   | ProjectPro Basics         |
| 4884      | Improvement | Progress Payment – Validate Requisition Date and Period to Date                                 | Subcontracts              |
| 5060      | Improvement | Sell-to Customer No. Change Confirmation on Project                                             | ProjectPro Basics         |
| 5112      | Improvement | Sales Credit Memo - Permission to Modify Customer Ledger Entry                                  | Account Receivables       |

**\*\*Note:** Details are given below in “Release Note Details”.

# Release Note Details

ADO-3717

## New Feature – New Discount and Retention Functionality in Subcontract Card

The **Subcontract Card** has been enhanced to support **Discount and Retention** calculations at both **Header Level and Line Level**.

At the **Header Level**, the following fields have been introduced to support overall subcontract calculations:

- **Discount %**
- **Discount Amount**
- **Amount After Discount**
- **Retention %**
- **Retention Amount**
- **Final Net Value**

Subcontract Card

SC20028 · Subcontract · Master Subcontract

Get Project Budget Lines

Create PO or Add Lines to PO

View Purchase Order

Update Purchase Order

Ledger Entries

Discount and Retention

|                               |            |                        |           |
|-------------------------------|------------|------------------------|-----------|
| Total Cost                    | 100,000.00 | Retention Percent      | 5         |
| Invoice Discount %            | 8.00       | Total Retention Amount | 4,278.00  |
| Total Invoice Discount Amount | 7,440.00   | Total Final Net Value  | 81,282.00 |
| Total After Discount          | 85,560.00  |                        |           |

At the **Line Level**, **Discount and Retention** calculations have also been introduced, allowing users to manage these values individually for each Subcontract Line.

Additionally, the **lookup functionality on Subcontract Lines** has been enhanced to improve usability and simplify line-level selection.

Subcontract Card

✓ Saved

## SC20028 · Subcontract · Master Subcontract

Lines

Manage

Line

| Type       | Allow Invo... Disc...               | Invoice Discount % | Invoice Discount Amount | Line Discount % | Line Discount Amount | Amount After Discount | Retention % | Retention Amount | Final Net Value |
|------------|-------------------------------------|--------------------|-------------------------|-----------------|----------------------|-----------------------|-------------|------------------|-----------------|
| → Resource | <input checked="" type="checkbox"/> | 8.00               | 7,440.00                | 7.00            | 7,000.00             | 85,560.00             | 5.00        | 4,278.00         | 81,282.00       |

## ADO-3754

### New Feature – New Project Cash Flow Report

A new “Project Cash Flow Report” has been introduced and is available under **Analytics** on the **Project Cash Flow Worksheet** page.

Project Cash Flow Worksheet - CF0002

Manage

Period

Analytics

Process

Page

|                           |                       |                          |                                 |                            |    |
|---------------------------|-----------------------|--------------------------|---------------------------------|----------------------------|----|
| No. ....                  | CF0002                | Estimated End Date ....  | 5/15/2026                       | Revenue Payment Terms .... | 45 |
| Description ....          | City Mall Development | Project No. ....         | PR00731                         | Expense Payment Terms .... | 30 |
| Estimated Start Date .... | 5/15/2024             | Project Description .... | City Mall Development Project-1 |                            |    |
| No. of Months ....        | 24                    | Status ....              | Active                          |                            |    |

- On the request page, users can choose to view the report in either Summary or Detailed format.
- Only one of these options can be enabled at a time.
- By default, the report displays the Projected/Actual Project CF.
- The Cash Flow dates are populated from the Cash Flow Worksheet page.

Project Cash Flow Report

Printer

(Handled by the browser)

Report Layout

./Layouts/NSProject Cash Flow Repo...

Options

Cash Flow Dates

05/15/24..04/14/25

Cash Flow Summary

Detail Cash Flow

Filter: Project

× No.

PR00731

× Manager

× Project Manager

× Dept Code

× Div Code

+ Filter...

Filter totals by:

+ Filter...

Advanced >

Send to...

Print

Preview

Cancel

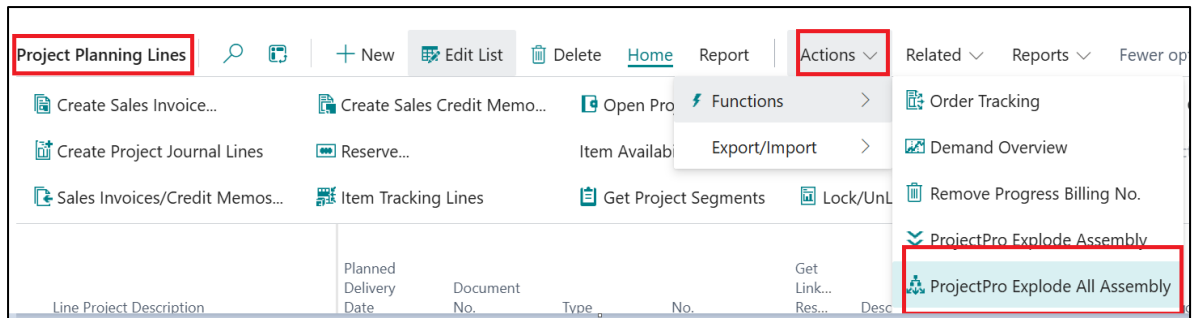
**Note:** The selected date range cannot exceed 12 months.

## ADO-3616

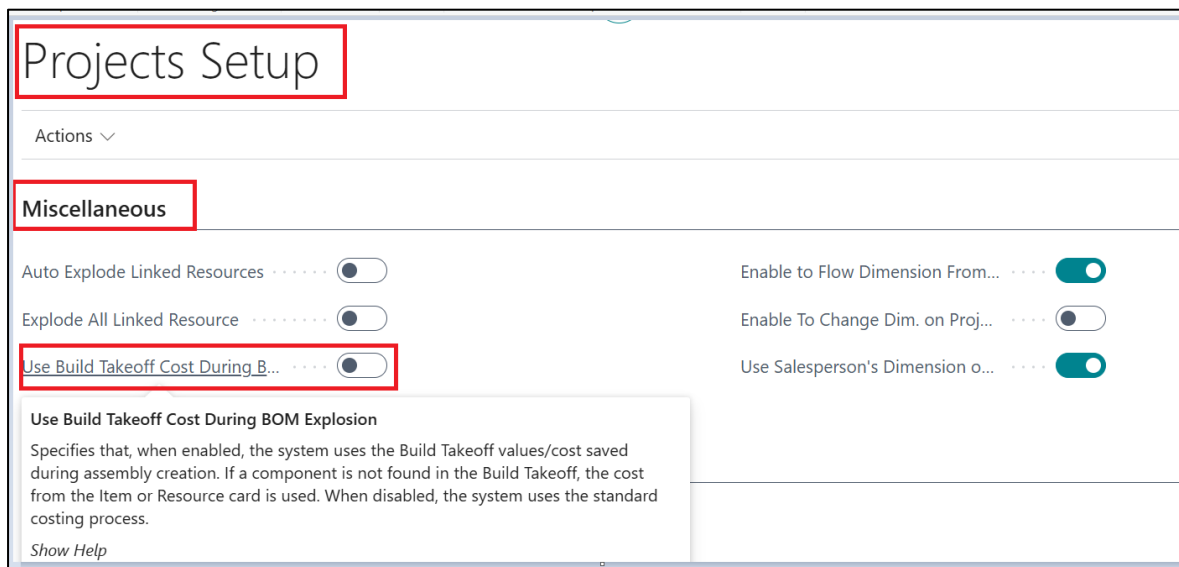
### New Feature – Explode Assembly BOM Item Process - Unit Costs, Prices, and Measures

Assembly BOM explosion has been enhanced to improve **processing speed, costing consistency, and unit-of-measure control**.

- Added **“ProjectPro Explode All Assembly”**, allowing users to explode all assembly items on **Planning Lines** in a single action.



- Added “Use Build Takeoff Cost During BOM Explosion” in **Projects Setup**. When enabled, BOM explosion uses the saved **Build Takeoff Cost** instead of recalculating component **Standard Cost**.



**Note:** The default behavior remains the existing standard-cost calculation.

- Made **BOM Component’s “Unit of Measure”** mandatory on the **Assembly BOM** page.

| Assembly BOM |        |                                      |              |              |                      |  |
|--------------|--------|--------------------------------------|--------------|--------------|----------------------|--|
| Type         | No.    | Description                          | Assem... BOM | Quantity per | Unit of Measure Code |  |
| → Item       | 100011 | #10 x 1/2" Hex Head Self-Drill 30... | No           | 7.5          | EA                   |  |
| Item         | 100012 | #10 x 1-1/2" Pancake Head Galva...   | No           | 9            | EA                   |  |
| Resource     | L-1002 | Taylor Smith                         | No           | 9.5          | EA                   |  |

- BOM calculations now retain and use the specified **BOM Component UOM** during the explosion process.

**ADO-3743**

**New Feature – Assembly BOM - Add "Project Task" to the Component Levels**

A new enhancement has been introduced to allow users to assign **Project Task No.** at the **Assembly BOM Component Level**. During BOM explosion, the system uses the assigned **Project Task No.** to create the corresponding **Project Planning Lines**.

A new **“Project Task No.”** field has also been added to the **Assembly BOM** page to support this functionality.

100006 · #10 Neoprene Washer

| <div> <div>Assembly BOM</div> <div> <div></div> <div></div> <div>+ New</div> <div>Edit List</div> <div>Delete</div> <div>Item</div> <div>BOM</div> <div>Build Takeoff</div> </div> <div></div> <div></div> </div> |          |                                  |              |              |                      |                  |                       |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------------------------------|--------------|--------------|----------------------|------------------|-----------------------|
| Type                                                                                                                                                                                                              | No.      | Description                      | Assem... BOM | Quantity per | Unit of Measure Code | Project Task No. | Installed in Item No. |
| → Item                                                                                                                                                                                                            | : 10000Z | #10 x 1" Galvanized Screws       | No           | 0.2          | EA                   | 04               |                       |
| Item                                                                                                                                                                                                              | 100008   | #10 x 1" Pancake Head Galvani... | No           | 0.3          | EA                   | 05               |                       |

## ADO-4023

### New Feature – Quote Fast Tab Validation and Confirmation based on "Quote Type" Field

This backlog was already released in **Global Build 28.0.3.50931**; however, one field was not included as expected. The backlog was released again to ensure the missing field is properly included.

## ADO-4496

### New Feature – New “Billing Amount” Field on Progress Billing Line

A new **“Billing Amount”** field has been added to the **Progress Billing Subform**. The field automatically displays the current billable amount based on the applicable project billing values. This is created in order to have the information of the amount to be billed on the Sales Invoice before creating one.

Progress Billing

J101180 · 6 · 0

Home Reports Actions ▾ Related ▾ Fewer options

New Requisition
Make Sales Document
Price Budget
Copy Comments
Statistics

New Version
View Sales Document
Get Billings...
ProjectPro AI
Get Project Planning Lines

Progress Billing Subform Manage Line

New Line
Delete Line

| Item No. | Quantity | Unit of Measure Code | Total      | Work Previous Billings | Work Amount | Stored Materials Amount | Store Previous Billings | Billing Amount | Previous Work Unit |
|----------|----------|----------------------|------------|------------------------|-------------|-------------------------|-------------------------|----------------|--------------------|
| → 1      | : 95.00  | HR                   | 95,000.00  | 90,000.00              | 5,000.00    | 0.00                    | 0.00                    | 5,000.00       | 90.00              |
| 2        | 80.00    | EA                   | 160,000.00 | 140,000.00             | 20,000.00   | 0.00                    | 0.00                    | 20,000.00      | 70.00              |

## ADO-4587

### Enhancement – PFW – "Amt. Recd. Not Invoiced" Column with "Receipt on Invoice" Option

The “Amt. Recd. Not Invoiced” column on the project forecast worksheet now shows correct value when only an invoice is posted with the “Receipt on Invoice” Boolean enabled in Purchase & Payables Setup.

**Project Forecast Worksheet - J00030 - Site Work - Naples Music Center**

Project No.: J00030 Project Description: Site Work - Naples Music Center  
 Manager: Task Manager Name:  
 As of Date Filter: 9/30/2026 Hide 100% Completed Tasks:  
 Next Bill Date: 10/31/2026 Set Task To Completed:  
 View Open Task Only:

Manage Statistics PM Statistics PM Comments Project Summary Details Update Forecasted Completed Cost Update Estimated Completed Cost Post... Print... Project Profit Analysis Report

| Project No. ↑ | New Status Date | New Total Units Complete | New Total Percent Complete | Estimated Cost To Complete | Forecasted Completed Cost | Hours To Finish | Budgeted Forecasted Variance | Earned Billing | Outstanding Orders | Amt. Recd. Not Invoiced | Budgeted Hours | Actual Hours | Remaining Hours | Budgeted Hrs Percent Complete | Labor Rate by Task |
|---------------|-----------------|--------------------------|----------------------------|----------------------------|---------------------------|-----------------|------------------------------|----------------|--------------------|-------------------------|----------------|--------------|-----------------|-------------------------------|--------------------|
| → J00030      | 9/30/2026       |                          |                            |                            |                           |                 |                              |                | 0.00               | 0.00                    | 0.00           | 0            | 0.00            | 0.00                          | 0.00               |
| J00030        | 9/30/2026       |                          |                            |                            | 2,000.00                  |                 | -2,000.00                    |                | 8,000.00           | 0.00                    | 0.00           | 0            | 0.00            | 0.00                          | 0.00               |
| J00030        | 9/30/2026       |                          |                            |                            | 4,223.50                  |                 | -4,223.50                    |                | 4,128.44           | 3,415.00                | 0.00           | 11           | 0.00            | 0.00                          | 0.00               |
| J00030        | 9/30/2026       |                          |                            |                            | 8.75                      |                 | -8.75                        |                | 74.65              | 0.00                    | 0.00           | 0            | 0.00            | 0.00                          | 0.00               |
| J00030        | 9/30/2026       |                          |                            |                            | 13.13                     |                 | -13.13                       |                | 458.67             | 0.00                    | 0.00           | 0            | 0.00            | 0.00                          | 0.00               |
| J00030        | 9/30/2026       |                          |                            | 59,160.00                  | 66,960.00                 |                 |                              |                | 15,054.00          | 0.00                    | 2,198.00       | 200          | 1,998.00        | 9.10                          | 0.00               |

**Purchases & Payables Setup**

Vendor Posting Groups Incoming Documents Setup

**General**

Discount Posting: All Discounts Combine Special Orders Default

Receipt on Invoice: ☒ Use Vendor's Tax Area Code

Return Shipment on Credit Memo: ☒ Auto Post Non-Invt. via Whse.

Invoice Rounding: ☒ Allow Document Deletion Before

Default G/L Account Quantity: ☐ Allow Multiple Posting Groups

Copy Vendor Name to Entries: ☒ Check Multiple Posting Groups

Ext. Doc. No. Mandatory: ☒ Ignore Updated Addresses

## ADO-4547

### New Feature – Purchase Order Accrual Project Cost - Resource Entries

A new **Resource Cost Accrual** functionality has been introduced to recognize project costs at the time of **Purchase Receipt Posting**.

The following setup options have been added:

- “**Enable Accrual**” is added on the **Project Cost Categories** page to control whether accrual is applicable for the cost category.

| Project Cost Categories |             |  |             |               |  | ✓ Saved                             |  |  |  |
|-------------------------|-------------|--|-------------|---------------|--|-------------------------------------|--|--|--|
|                         |             |  |             |               |  |                                     |  |  |  |
|                         |             |  |             |               |  |                                     |  |  |  |
|                         |             |  |             |               |  |                                     |  |  |  |
| Code ↑                  | Description |  | Type        | Activity Code |  | Enable Accrual                      |  |  |  |
| → BRDN                  | Burden      |  | Labor       |               |  | <input checked="" type="checkbox"/> |  |  |  |
| EQP                     | Equipment   |  | Equipment   |               |  | <input type="checkbox"/>            |  |  |  |
| LAB                     | Labor       |  | Labor       |               |  | <input type="checkbox"/>            |  |  |  |
| MAT                     | Material    |  |             |               |  | <input type="checkbox"/>            |  |  |  |
| OTH                     | Other Exp   |  | Material    |               |  | <input type="checkbox"/>            |  |  |  |
| OVHD                    | Overhead    |  | Overhead    |               |  | <input type="checkbox"/>            |  |  |  |
| SUB                     | Subcontract |  | Subcontract |               |  | <input checked="" type="checkbox"/> |  |  |  |
| SUBL                    | Subc Labor  |  | Subcontract |               |  | <input checked="" type="checkbox"/> |  |  |  |

- **“Resource Accrual Account (Interim)”** is added to the **Resource Card** to define the interim G/L account used for resource cost accrual.

| Resource Card                                |                   |                                 |                                     | ✓ Saved |  |  |  |
|----------------------------------------------|-------------------|---------------------------------|-------------------------------------|---------|--|--|--|
| SUB-BEAD-STUCCO-PAIN · Sub Bead/Stucco/Paint |                   |                                 |                                     |         |  |  |  |
| Home Resource Report Related Fewer options   |                   |                                 |                                     |         |  |  |  |
| Create Time Sheets...                        |                   |                                 |                                     |         |  |  |  |
| Unit Cost                                    | 0.00              | IC Partner Purch. G/L Acc. No.  |                                     |         |  |  |  |
| Price/Profit Calculation                     | Profit=Price-Cost | Project Cost Category           | SUB                                 |         |  |  |  |
| Profit %                                     | 0                 | Project Revenue Category        |                                     |         |  |  |  |
| Unit Price                                   | 0.00              | Vendor No.                      | 10003                               |         |  |  |  |
| Tax Group Code                               |                   | Resource is Purchasable         | <input checked="" type="checkbox"/> |         |  |  |  |
| Gen. Prod. Posting Group                     | SUBCONT           | Resource Accrual Acc. (Interim) | 50400                               |         |  |  |  |
| VAT Prod. Posting Group                      |                   |                                 |                                     |         |  |  |  |

- **“Enable Resource Cost Accrual”** setup is added on the Purchases & Payables Setup to enable the accrual functionality.
- **“Resource Accrual Journal Template and Batch”** is added on the Purchases & Payables Setup to define the general journal template and batch used for generating accrual entries.

# Purchases & Payables Setup

Vendor Posting Groups
Incoming Documents Setup

## Background Posting

Post with Job Queue

Job Queue Category Code

DOCPOST

Post & Print with Job Queue

Report Output Type

PDF

## Archiving

Archive Quotes

Never

Archive Blanket Orders

Archive Orders

Archive Return Orders

## Default Accounts

Default Debit Account for ...

Default Credit Account for ...

## Purchase Accruals

Enable Resource Cost Accr...

Resource Accrual Journal T...

GENERAL

Enable Item Cost Accrual i...

Resource Accrual Journal B...

DEFAULT

When the required conditions are met, the system automatically creates the **Project Ledger Entry** and related **G/L Accrual Entries** during **Purchase Receipt Posting**.

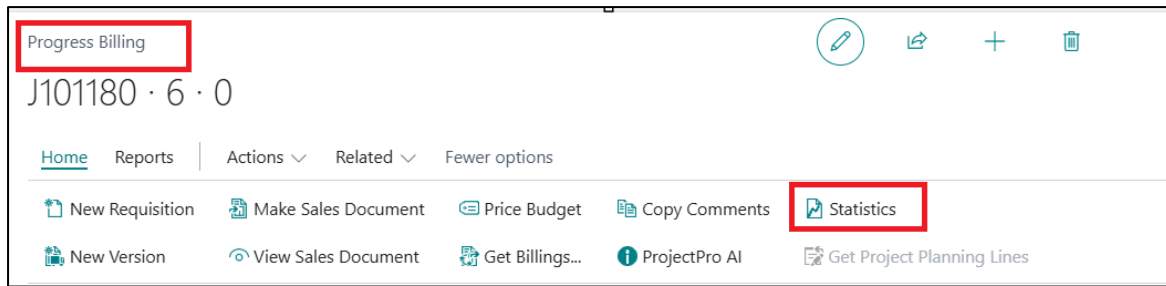
Resource cost accrual is processed when all the following conditions are satisfied:

- **Purchase Line Type** = Resource
- **Resource Cost Accrual** = Enabled
- **Cost Category Accrual** = Enabled
- **Resource Accrual Account (Interim)** is specified

## ADO-4497

### New Feature – Enhance Progress Billing Statistics

A new enhancement has been introduced to automatically calculate and display **Progress Billing Statistics** within the **Progress Billing** process.



The statistics provide users with a consolidated view of key billing information during progress billing activities.

The screenshot shows the 'Progress Billing Statistics' header with the identifier 'J101180 · 6 · 0'. The interface is divided into two main sections: 'General' and 'Changes'.

| General                 |              |                       |              |
|-------------------------|--------------|-----------------------|--------------|
| Original Contract Total | 1,500,000.00 | Total Retention       | 132,400.00   |
| Net Contract Changes    | 80,000.00    | Previous Certificates | 1,160,000.00 |
| Current Contract Total  | 1,580,000.00 | Current Billing Value | 164,000.00   |
| Completed & Stored      | 1,324,000.00 | Balance To Finish     | 388,400.00   |

| Changes     |            |            |
|-------------|------------|------------|
|             | Additions  | Deductions |
| Previous    | 130,000.00 | 50,000.00  |
| Current     | 0.00       | 0.00       |
| Net Changes | 80,000.00  |            |

## ADO-4855

### Enhancement – Enhancement to Calculate Budgeted and Actual Hours Using “Labor” Cost Category Only.

The “**Update Cost Category Batch**” has been enhanced with additional filtering options for **Project No.** and **Project Status**.

You can now update **Cost Categories** for selected projects based on the specified project number and status criteria.

## ADO-4837

### Enhancement – G/L Selection on PMP

G/L Account selection on PMP has been improved and tied to the “**Expanded Project Material Planning**” setup in Project Setup.

Projects Setup

Actions Automate

Project Quoting

Project Material Planning

Enable Project Material Planning

Use Default Location

Default Location

Enable PP Calculate Plan for All Items

Expanded Project Material Planning

Document Type for Resources & G/L Accou...

Delivery Ticket Archive Revision No.

Default Project Journal Template

Project Material Planning Wksht

Worksheet Project No. PR2021

Manage Home Reports Actions Automate Fewer options

| Project No. ↑ | Project Task Code ↑ | Line No. | Document No. | Date Ordered By | Date Required | Location Code | Type        | No.      | Description                   | Base UOM | Unit of Measure Code | Vendor | Quantity | PQ Qty |
|---------------|---------------------|----------|--------------|-----------------|---------------|---------------|-------------|----------|-------------------------------|----------|----------------------|--------|----------|--------|
| PR2021        | 003                 | 10000    | DOC100       | 9/26/2026       | 9/26/2026     |               | Item        | AG05STN  | Crushed Stone #2              | EA       | PCS                  |        | 376.00   | 0.00   |
| PR2021        | 004                 | 20000    | DOC200       | 9/26/2026       | 9/26/2026     |               | Item        | BM181545 | Foam Air Conditioner Side Pnl | EA       | BOX                  | 10012  | 100.00   | 0.00   |
| PR2021        | 005                 | 30000    | DOC300       | 9/26/2026       | 9/26/2026     |               | G/L Account |          |                               |          |                      |        | 0.00     | 0.00   |

No. Name Income/Ba... Bloc... Direct Post...

10010 Current Assets Balance Sh...

10500 Cash in Bank - General Balance Sh...

10600 Cash in Bank - Payroll Balance Sh...

10900 Petty Cash Balance Sh...

10999 Total Cash & Cash Equivalents Balance Sh...

+ New Show details Select from full list

When the setup is disabled, the system prevents selection and shows a clear setup message.

Projects Setup

Actions Automate

Project Quoting

Project Material Planning

Enable Project Material Planning

Use Default Location

Default Location

Enable PP Calculate Plan for All Items

Expanded Project Material Planning

Document Type for Resources & G/L Accou...

Delivery Ticket Archive Revision No.

Default Project Journal Template

Project Material Planning Wksht

Worksheet Project No. PR2021

Manage Home Reports Actions Automate Fewer options

The page has an error. Refresh(F5) to undo the change, or correct the error.

| Project No. ↑ | Project Task Code ↑ | Line No. | Document No. | Date Ordered By | Date Required | Location Code | Type        | No.      | Description                   | Base UOM | Unit of Measure Code | Vendor | Quantity | PQ Qty |
|---------------|---------------------|----------|--------------|-----------------|---------------|---------------|-------------|----------|-------------------------------|----------|----------------------|--------|----------|--------|
| PR2021        | 003                 | 10000    | DOC100       | 9/26/2026       | 9/26/2026     |               | Item        | AG05STN  | Crushed Stone #2              | EA       | PCS                  |        | 376.00   | 0.00   |
| PR2021        | 004                 | 20000    | DOC200       | 9/26/2026       | 9/26/2026     |               | Item        | BM181545 | Foam Air Conditioner Side Pnl | EA       | BOX                  | 10012  | 100.00   | 0.00   |
| PR2021        | 005                 | 30000    | DOC300       | 9/26/2026       | 9/26/2026     |               | G/L Account | 50400    |                               |          |                      |        | 0.00     | 0.00   |

Please enable Expanded Project Material Planning in Project Setup under the Project Material Planning section to select a G/L No.

The **“Type”** option was refined by removing **“Resource Group”** from PMP lines.

This enhancement also addresses the cost updating for manually added **Resource** lines on the **Project Material Planning (PMP)** page. The cost is now derived from the **“Unit Cost”** field instead of the **“Usage Cost”** field, ensuring the displayed resource cost reflects the applicable unit cost.

## ADO-4866

### Enhancement – UI Changes – Projects Setup & Project Card

The **Item and Resource** fast tab is renamed to **Miscellaneous** on the Projects Setup, and dimension-related setup fields are moved here.

The screenshot shows the 'Projects Setup' form with the 'Miscellaneous' tab selected. The 'General' tab is also visible above it. The 'Miscellaneous' tab contains several toggle switches for configuration.

| Field                                        | Value |
|----------------------------------------------|-------|
| Auto Explode Linked Resources                | Off   |
| Explode All Linked Resource                  | On    |
| Use Build Takeoff Cost During BOM Explosi... | Off   |
| Enable to Flow Dimension From Project Card   | On    |
| Enable To Change Dim. on Project Planning... | Off   |
| Use Salesperson's Dimension on Project       | Off   |

Project Role fields are now grouped in a separate **Project Roles** fast tab on the Project card (earlier present on the General fast tab).

Tooltips and captions are refined, including role fields such as Salesperson, Manager, Estimator, and Project Purchaser.

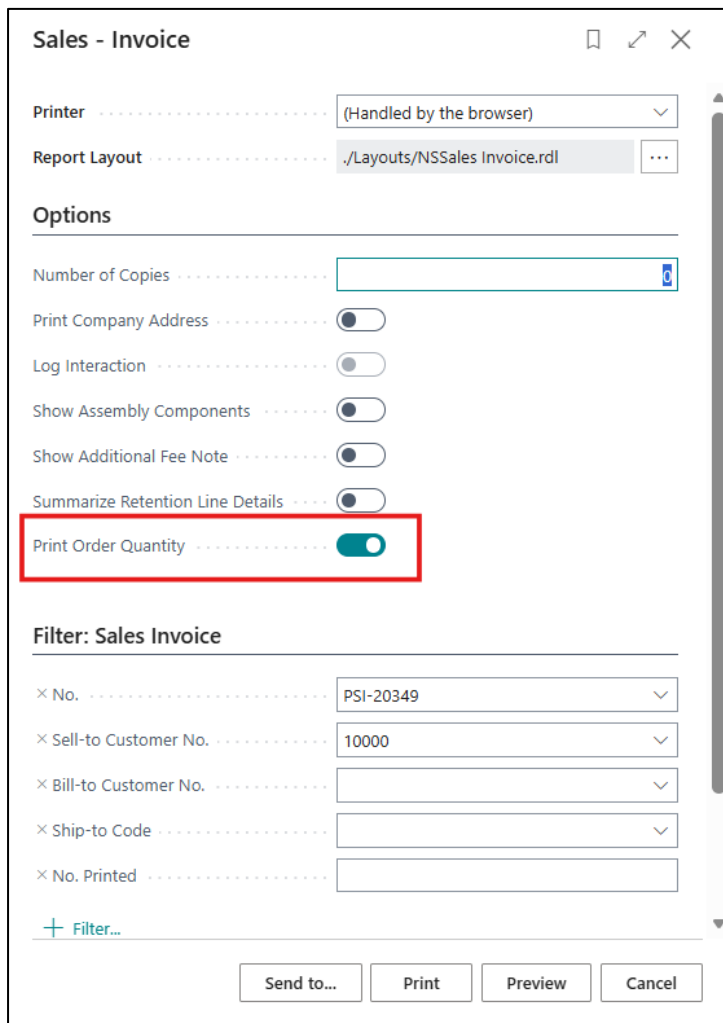
The screenshot shows the 'Project Card' form for 'PR2021 - Excavation Work'. The 'Project Roles' tab is selected, showing a list of roles and their details.

| Role                   | Code   | Name            | ID           | Manager Name | Field Manager ID | Purchaser | Purchaser Name |
|------------------------|--------|-----------------|--------------|--------------|------------------|-----------|----------------|
| Salesperson            | RS     | Rosa Smith      |              |              |                  |           |                |
| Manager                | E0030  | Jack Smith      |              |              |                  |           |                |
| Estimator              | L-1007 | Todd Smith      |              |              |                  |           |                |
| Person Responsible     | L-1004 |                 |              |              |                  |           |                |
| Resp. Name             |        | Michele Hansson |              |              |                  |           |                |
| Project Manager ID     |        |                 | HEENA.CHOPRA |              |                  |           |                |
| Project Manager Name   |        |                 | heena.chopra |              |                  |           |                |
| Field Manager ID       |        |                 | HEENA.CHOPRA |              |                  |           |                |
| Project Purchaser      |        |                 | L-1001       |              |                  |           |                |
| Project Purchaser Name |        |                 | Karol Will   |              |                  |           |                |

## ADO-4861

### Enhancement – Enhance "Posted Project Sales - Invoice" Report (R\_14021225)

The **“Posted Project Sales – Invoice”** report has been enhanced with the updated layout. The **“Order Quantity”** field, which was previously included in the report, is now available as an optional setting on the request page. When enabled, the **Order Quantity** will be displayed on the report.



The screenshot shows the 'Sales - Invoice' configuration window. At the top, there are fields for 'Printer' (set to '(Handled by the browser)') and 'Report Layout' (set to './Layouts/NSSales Invoice.rdl'). Below these is an 'Options' section with several toggle switches: 'Number of Copies' (text input), 'Print Company Address' (off), 'Log Interaction' (off), 'Show Assembly Components' (off), 'Show Additional Fee Note' (off), 'Summarize Retention Line Details' (off), and 'Print Order Quantity' (on). The 'Print Order Quantity' toggle is highlighted with a red rectangle. Below the options is a 'Filter: Sales Invoice' section with dropdown menus for '× No.' (PSI-20349), '× Sell-to Customer No.' (10000), '× Bill-to Customer No.', '× Ship-to Code', and '× No. Printed'. At the bottom right are buttons for 'Send to...', 'Print', 'Preview', and 'Cancel'.

## ADO-4933

### New Feature – MS - Major Release Changes –W1 (Preview Version 29)

The ProjectPro W1 app is now compatible with the latest BC Preview Version 29.

## ADO-4987

### Enhancement – Burden Calculation with Negative Amount and Reversal

The Burden amount now also gets calculated when a reversal for a usage entry is either posted from the Project Journal with negative amount or through a Purchase Credit Memo.

## ADO-4773

### Enhancement – ProjectPro APIs Changes

The following fields have been added to all APIs:

- **System Created At**
- **System Modified At**

## ADO-4460

### Improvement – Remove Obsolete Fields from Project Related Pages and Setup

This backlog was already released in **Global Build 28.0.3.50931**; however, one field was not included as expected. The backlog was released again to ensure the missing field is properly included.

## ADO-4655

### Improvement – Sub Project Task Creation with Master Project Dimensions

Task creation on a sub project now works correctly when the master project and customer have default dimensions.

You can now create sub project tasks without being blocked by dimension-related validation.

## ADO-4761

### Improvement – “Project Task Summary” Page for Missing Sub-Level Task Code

When “Check Master Project No.” is enabled on the Projects Setup, the system asks for adding the missing sub-level task codes to the master project if clicked on “Project Task Summary” from the Analytics section of the project card.

Projects Setup

Actions ▾

General Show more

|                                            |                       |                                           |                                     |
|--------------------------------------------|-----------------------|-------------------------------------------|-------------------------------------|
| Cost Categories Required                   |                       | Default Task Billing Method               | One customer ▾                      |
| On Budget Entries                          | <input type="radio"/> | Forecast Percent For Hours Req            | 0.00                                |
| On Actual Entries                          | <input type="radio"/> | Default Forecast Type                     | % of Budget ▾                       |
| Revenue Categories Required                |                       | Enable Pay-When-Paid by Draw No.          | <input checked="" type="checkbox"/> |
| On Billable Entries                        | <input type="radio"/> | Default Draw Payment Terms Code           | PYP-999 ▾                           |
| On Invoice Entries                         | <input type="radio"/> | Default Draw Due Date Calculation         | 9990 ▾                              |
| Mandate Revenue Category                   | <input type="radio"/> | Allow Time Sheet & Project Jnl            | <input type="radio"/>               |
| Payroll Burden Cost Category               | ▾                     | Received not Invoiced Accrual Batch       | DEFAULT ▾                           |
| Default Project Class                      | Master Job ▾          | Allow Updates To Orig Planning (Obsolete) | <input type="radio"/>               |
| Use Project Planning Line Entries          | <input type="radio"/> | Highlight Price Less Than Cost            | <input type="radio"/>               |
| APO Separators                             | -                     | FA Project Purchase                       |                                     |
| Activity Code Position in Project Task No. | 1                     | FA Project Template Name                  | ▾                                   |
| Gen. Bus. Posting Group                    | PROJ ▾                | FA Project Batch Name                     | ▾                                   |
| Project Calendars Not Used                 | <input type="radio"/> | Check Master Project No.                  | <input checked="" type="checkbox"/> |
| GBPG for Sub-Project Forecast              |                       | Disable Insurance Expiration Notify       | <input type="radio"/>               |

Project Card

J100610

Home Prices & Discounts WIP Job Navigate Report **Analytics** Contract Project Cash Flow Prepayment Actions ▾ Related ▾ Fewer options

Project Actual Cost/Billing... Project task Analytics Chart ... Actual Cost/Billings Rev. Category Statistics Cost Categories Statistics Contract, Retention, and Bond Commitment Report Labor Analysis

Project Analytics Chart... Project Budget/Billable Budg. Analysis/Profits Cost Category by Code Projections **Project Task Summary** Project Summary Details

?

The Task No. "03" doesn't exist in the Master Job No. "J00610".  
clicking on Yes will add this Job Task in the Master Job.

Do you want to continue?

Yes No

If clicked on No, the system used to give an error as below. This is now resolved.

!

The Project does not exist. Identification fields and values: No.="

Share details ▾

Was this information helpful? ☒ Yes ☐ No

OK

## ADO-4764

### Improvement – Salesperson Dimension Validation Overwrites Project Dimensions

A new “Use Salesperson's Dimension on Project” option has been added to Project Setup to control whether salesperson dimensions flow to projects and related transactions.

**Projects Setup**

Actions ▾ Automate ▾

**General >**

**Miscellaneous**

Auto Explode Linked Resources ..... ☐

Explode All Linked Resource ..... ☒

Use Build Takeoff Cost During BOM Exp... ..... ☐

Enable to Flow Dimension From Project... ..... ☒

Enable To Change Dim. on Project Plan... ..... ☐

**Use Salesperson's Dimension on Project ..... ☐**

This gives customers better control over Division, Branch Location, and other project dimensions while protecting integration-supplied values.

**Salesperson/Purchaser CF**

Default Dimensions | + New Edit List Delete | More options

| Dimension Code ↑ | Dimension Value Code | Dimension Value Name | Value Posting | Allowed Values Filter |
|------------------|----------------------|----------------------|---------------|-----------------------|
| AREA             | S                    | South                |               | —                     |
| → DEPT           | GM                   | General Material     |               | —                     |
| DIV              | COM                  | Commercial Division  |               | —                     |
| PM               | CF                   | Carlos Fraley        |               | —                     |

**Project Card**

PR03911

Home Prices & Discounts WIP Job Navigate Report Analytics Contract Project Cash Flow Prepayment | Actions ▾ Related ▾ Automate ▾ Fewer options

**Project Address >**

**Project Roles** Show less

Salesperson Code ..... CF ▾ Resp. Name .....

Salesperson Name ..... Carlos Fraley Project Manager ID ..... ▾

Manager ..... ▾ Project Manager Name .....

**Project PR03911**

Default Dimensions | + New Edit List Delete | More options

| Dimension Code ↑ | Dimension Value Code | Dimension Value Name | Value Posting | Allowed Values Filter |
|------------------|----------------------|----------------------|---------------|-----------------------|
| → DEPT           | ADM                  | Administrative       |               | —                     |
| DIV              | GOV                  | Government Division  |               | —                     |
| REGION           | NORTHEAST            |                      |               | —                     |

## ADO-4778

### Improvement – PMP Report Execution – Error While Running Report

The **“Print Project Material Worksheet”** report can now be run directly from the PMP page, supporting material planning and project review activities.

Project Material Planning Wksht

✓ Saved

Worksheet Project No.

PR2021

[Print Project Material Worksheet](#)

| Project No. ↑ |  | Date Ordered By | Date Required | Location Code | Type        | No.      | Description                   | Base UOM | Unit of Measure Code | Vendor | Quantity | PO Qty | PO Qty Rcd | PO Qty. Invoiced |
|---------------|--|-----------------|---------------|---------------|-------------|----------|-------------------------------|----------|----------------------|--------|----------|--------|------------|------------------|
| PR2021        |  | 9/26/2026       | 9/26/2026     |               | Resource    | DEMO     | Demolition Services           | EA       | EA                   | 00001  | 100.00   | 0.00   | 0.00       | 0.00             |
| PR2021        |  | 9/26/2026       | 9/26/2026     |               | Item        | BM181545 | Foam Air Conditioner Side Pnl | EA       | BOX                  | 10012  | 200.00   | 0.00   | 0.00       | 0.00             |
| PR2021        |  | 9/26/2026       | 9/26/2026     |               | Resource    | DUMPSTER | Dumpster                      | LOADS    | LOADS                | 10012  | 129.00   | 0.00   | 0.00       | 0.00             |
| PR2021        |  | 9/26/2026       | 9/26/2026     |               | Item        | CT001001 | 2 cu Ft Concrete Mxer         | EA       | EA                   | 10000  | 465.00   | 0.00   | 0.00       | 0.00             |
| PR2021        |  | 9/26/2026       | 9/26/2026     |               | Item        | AG05STN  | Crushed Stone #2              | EA       | PCS                  | 10000  | 376.00   | 0.00   | 0.00       | 0.00             |
| PR2021        |  | 9/26/2026       | 9/26/2026     |               | G/L Account | 50400    | Cost of Subcontractor         |          |                      | 10007  | 1.00     | 0.00   | 0.00       | 0.00             |
| PR2021        |  | 9/26/2026       | 9/26/2026     |               | G/L Account | 75000    | Misc Expenses                 |          |                      | 10007  | 1.00     | 0.00   | 0.00       | 0.00             |

The report execution works as expected, allowing users to access the required reporting information without interruption.

## ADO-4885

### Improvement – General Journal's Posting Confirmation Message

The confirmation message “Do you want to post the journal lines?” now appears while posting the General Journal entry. This was conflicting with the Laor to G/L auto post process which is now resolved.

| Posting Date | Tax Date  | Document Type | Document No. | Account Type | Account No. | Gen. Posting Type | Gen. Bus. Posting Group | Gen. Prod. Posting Group | DICT Type of Operation | Tax Liab.                | Tax Area Code |
|--------------|-----------|---------------|--------------|--------------|-------------|-------------------|-------------------------|--------------------------|------------------------|--------------------------|---------------|
| 9/23/2026    | 9/23/2026 |               | PPR50272     | G/L Account  | 71120       | Purchase          |                         |                          |                        | <input type="checkbox"/> |               |

Do you want to post the journal lines?

Yes No

## ADO-4910

### Improvement – Populate Project Cost Category on Project Journal Line

The “Create Project Journal” action on the PMP page was enhanced to populate Project Cost Category automatically.

PR2021 Escavation Work 003 Concrete

Project Planning Lines

+ New

Edit List

Delete

Home

Outlook

Report

More options

| Project Task No. ↑ | Line No. ↑ | Seq... Code | Line Type | Planning Date | Contract Forecast Date | Planned Delivery Date | Type | No.     | Description      | Unit of Measure Code | Cost Category | Quantity | Unit |
|--------------------|------------|-------------|-----------|---------------|------------------------|-----------------------|------|---------|------------------|----------------------|---------------|----------|------|
| → 003              | ⋮          | 10000       | Budget    | 9/26/2026     | 6/9/2021               | 9/26/2026             | Item | AG05STN | Crushed Stone #2 | PCS                  | EQP           | 376      |      |

When the PMP line is linked to a Project Planning Line, the cost category is copied from that

planning line.

When no planning line is linked, the cost category is taken from the Master Item Card.

Project Material Planning Wisht

Worksheet Project No. PR2021

Manage

Home

Reports

Actions

Automate

Fewer options

| Project No. † | Project Task Code † | Line No. | Document No. | Date Ordered By | Date Required | Location Code | Type | No.      | Description                   | Base UOM | Unit of Measure Code | Vendor | Quantity | PO Qty |
|---------------|---------------------|----------|--------------|-----------------|---------------|---------------|------|----------|-------------------------------|----------|----------------------|--------|----------|--------|
| PR2021        | 003                 | 10000    | DOC100       | 9/26/2026       | 9/26/2026     |               | Item | AG05STN  | Crushed Stone #2              | EA       | PCS                  | 10012  | 376.00   | 0.00   |
| PR2021        | 004                 | 20000    | DOC200       | 9/26/2026       | 9/26/2026     |               | Item | BM181545 | Foam Air Conditioner Side Pnl | EA       | BOX                  | 10012  | 100.00   | 0.00   |

Project Journals

Batch Name PR2021

Manage

Home

Prepare

Line

Actions

Related

Automate

Fewer options

| Entry Type | Line Type | Posting Date | Document No. | Project No. | Project Task No. | Type | No.      | Description                   | Crew Time Sheet Line | Sta... | Crew Code | Crew Time Sheet Ref. No. | Union Code | Project Cost Category |
|------------|-----------|--------------|--------------|-------------|------------------|------|----------|-------------------------------|----------------------|--------|-----------|--------------------------|------------|-----------------------|
| Usage      |           | 9/26/2026    | DOC100       | PR2021      | 003              | Item | AG05STN  | Crushed Stone #2              |                      |        |           |                          |            | EQP                   |
| Usage      |           | 9/26/2026    | DOC200       | PR2021      | 004              | Item | BM181545 | Foam Air Conditioner Side Pnl |                      |        |           |                          |            | MAT                   |

ADO-4915

Improvement – PO Status Reopens When Retention is Applied

Purchase Order’s field “Status” behavior has been enhanced to maintain the expected release status after posting, including scenarios involving retention.

Subcontract Commitment

PO-51011 · 84 Lumber

Home

Release

Request Approval

Print

More options

Contact Steve Pompien

Document Date 9/26/2026

Expected Receipt Date

Posting Date 9/26/2026

Due Date 9/26/2026

Vendor Invoice No. 286265

Purchaser Code

Project No. PR03911

Project Name

Project Location

Subcontract No. SC20412

Draw No.

Progress Payment Enable Yes

Status Released

Lines

Manage

Line

Functions

Order

| Type          | Use Tax | Line Amount Excl. Tax | Tax Area Code | Tax Group Code | Amount Including Tax | Ret... App... | Cha... Order | Change Order Date | Subcontract Payment Percent | Subcontract Payment Value | Qty. to Receive | Quantity Received | Qty. to Invo |
|---------------|---------|-----------------------|---------------|----------------|----------------------|---------------|--------------|-------------------|-----------------------------|---------------------------|-----------------|-------------------|--------------|
| → G/L Account |         | 10,000.00             |               | NT             | 10,000.00            |               |              |                   | 15                          | 1,500.00                  | 0.85            | 0.15              | 0            |

Retention

Retention Base Amount 8,500.00

Retention Amount 850.00

Retention Percent 10.00

Retention Due Date 9/26/2027

Retention Amount (\$) 850.00

Previously, posting a partial purchase with retention could cause the Purchase Order status to automatically change back to **Reopen**.

The updated behavior keeps the Purchase Order status aligned with its expected state throughout the purchase process.

## ADO-4924

### Improvement – PMP Report – Caption Renaming and Layout Correction

The **“Print Project Material Worksheet”** report layout was corrected to use ProjectPro terminology consistently.

Report captions were renamed from Job-based wording to Project-based wordings, including Project No., Project Name, Project Description, and Manager.

| Project Material Planning Worksheet |              |                 |                |                        |           |                               |         |              |        |          |                       |        |        |                   |          |              |
|-------------------------------------|--------------|-----------------|----------------|------------------------|-----------|-------------------------------|---------|--------------|--------|----------|-----------------------|--------|--------|-------------------|----------|--------------|
| Manager                             |              | E0030           |                | Customer Account Name: |           |                               |         |              |        |          |                       |        |        | 9/26/2026 2:07 PM |          |              |
| Project No.                         |              | PR2021          |                | Project Description:   |           |                               |         |              |        |          |                       |        |        |                   |          |              |
| Project Name                        |              | Excavation Work |                |                        |           |                               |         |              |        |          |                       |        |        |                   |          |              |
| Manager                             | Document No. | Date Ordered    | Date Requested | Order Code             | Part No.  | Description                   | Details | Manufacturer | Vendor | Quantity | Inv Qty (Project Job) | PO Qty | PO Qty | PO Qty            | Quantity | Project Site |
| E0030                               | DOC 100      | 9/26/2026       | 9/26/2026      | 001                    | BM181545  | Foam Air Conditioner Side Pnl |         |              | 10012  | 200      | 0                     | 0      | 0      | 0                 | 0        | 0            |
|                                     | DOC 100      | 9/26/2026       | 9/26/2026      | 002                    | DUMPSTER  | Dumpster                      |         |              | 10012  | 129      | 0                     | 0      | 0      | 0                 | 0        | 0            |
|                                     | DOC 100      | 9/26/2026       | 9/26/2026      | 002                    | CT001001  | 2 cu Ft Concrete Mixer        |         |              | 10000  | 465      | 0                     | 0      | 0      | 0                 | 0        | 0            |
|                                     | DOC 100      | 9/26/2026       | 9/26/2026      | 003                    | AG055TN   | Crushed Stone #2              |         |              | 10000  | 376      | 0                     | 0      | 0      | 0                 | 0        | 0            |
|                                     | DOC 100      | 9/26/2026       | 9/26/2026      | 004                    | 50400     | Cost of Subcontractor         |         |              | 10007  | 1        | 0                     | 0      | 0      | 0                 | 0        | 0            |
|                                     | DOC 100      | 9/26/2026       | 9/26/2026      | 004                    | 75000     | Misc Expenses                 |         |              | 10007  | 1        | 0                     | 0      | 0      | 0                 | 0        | 0            |
|                                     | DOC 100      | 9/26/2026       | 9/26/2026      | 004                    | DB-30-100 | Drill Shaft 30"               |         |              | 10004  | 45       | 0                     | 0      | 0      | 0                 | 0        | 0            |
|                                     | DOC 100      | 9/26/2026       | 9/26/2026      | 005                    | E-LIFT    | Lift For Furniture            |         |              | 10004  | 39       | 0                     | 0      | 0      | 0                 | 0        | 0            |
|                                     | DOC 100      | 9/26/2026       | 9/26/2026      | 005                    | 50300     | Cost of Equipment             |         |              | 10007  | 1        | 0                     | 0      | 0      | 0                 | 0        | 0            |
|                                     | DOC 100      | 9/26/2026       | 9/26/2026      | 006                    | CT00503   | 3000 PSI Concrete             |         |              | 10012  | 89       | 0                     | 0      | 0      | 0                 | 0        | 0            |
|                                     | DOC 100      | 9/26/2026       | 9/26/2026      | 006                    | E0010     | David Gordon                  |         |              | 10009  | 26       | 0                     | 0      | 0      | 0                 | 0        | 0            |
|                                     |              |                 |                |                        |           |                               |         |              |        |          |                       |        |        |                   |          |              |

An extra blank row was removed from the line section to make the report cleaner.

## ADO-4678

### Hot Fix – Option for Copying Tasks when Creating Change Orders

While creating the Change Orders through a project, the system asks for copying the master project's and you choose No to copy the tasks, then it is not copying the tasks.

## ADO-4905

### Improvement – Project Journal Entry with "Work Type" Resets to Zero Cost with "Resource Group" in Sales Price

The cost on a Project Journal line used to reset to zero when the selected Resource belonged to a Resource Group with prices and costs defined in the Price List. Costs can now be updated correctly on Project Journal lines.

## ADO-4950

### Improvement – Project Sales Price Conflict with PO Posted for G/L in Project Ledger Entries

If a “Project Sales Price” line is added/exists for a “G/L Account,” then, when creating a purchase order, the PO G/L line cost conflicted with the sales price resource line. Resulting in:

- Even if the cost is added to the PO line manually or modified, then the posted entries for Project Ledger Entries would show 0 cost.
- This also impacted on the project planning lines being created, with or without markup%, upon posting the PO in case of a T&M project.

This has now been resolved, and the default cost is correctly being populated, along with the correct ledgers being posted.

## ADO-4884

### Improvement – Progress Payment – Validate Requisition Date and Period to Date

Progress Payment processing was updated to validate required date fields before creating or sending related documents.

The screenshot displays the 'Progress Payment Header' form for SC20412 · 1 · 0. The form includes a navigation bar with 'Home', 'Reports', and 'More options'. Below this is a toolbar with buttons: 'New Requisition', 'New Version', 'Send to PO', 'Cost Budget', 'Get PO', 'Copy Comments', 'Statistics', and 'Create Retention Document'. The form fields are organized into two columns. The left column contains: Subcontract No. (SC20412), Subcontract Name, Project No. (PR03911), Project Name, Subcontract Draw No., Vendor No. (10000), Vendor Name (84 Lumber), and Purchase Order No. (PO-51011). The right column contains: Owner Contact Code, Arch Eng Contact Type (Obsolete) (Architect/Engineer), Arch Eng Contact Code, Status (Open), Retention Reduction Invoice (toggle), Requisition Date, and Period To. The 'Requisition Date' and 'Period To' fields are highlighted with a red box, indicating they are required for validation.

The system now prompts users when **Requisition Date**, **Period To** or both values are missing.

The screenshot shows the same 'Progress Payment Header' form as above, but with a validation error message displayed in a modal dialog. The message reads: 'Please enter "Requisition Date" and "Period To Date."'. Below the message is a 'Share details' link and a feedback section asking 'Was this information helpful?' with 'Yes' and 'No' buttons. An 'OK' button is also present. The 'Requisition Date' and 'Period To' fields in the background form are highlighted with a red box, indicating they are the source of the error.

This prevents retention documents from being created with incomplete data that later causes the Progress Payment report to fail.

## ADO-5060

### Improvement – Sell-to Customer No. Change Confirmation on Project

The project Sell-to Customer No. change process was corrected to handle the confirmation response consistently.

The update prevents inconsistent customer data by cancelling the change when the user chooses not to proceed.

The screenshot shows the 'Project Card' for 'PR2021 - Excavation Work'. The 'General' tab is active. A modal dialog box is displayed in the center with the question: 'Do you want to change Sell-to Customer?'. The dialog has two buttons: 'Yes' and 'No'. The 'No' button is highlighted with a red box. In the background, the 'Sell-to Customer No.' field is highlighted with a red box, showing the value '10001'.

The screenshot shows the 'Project Card' for 'PR2021 - Excavation Work'. The 'General' tab is active. The 'Sell-to Customer' section is highlighted with a red box. It shows the 'Customer No.' as '10001' and the 'Customer Name' as 'A J Schmidt'. The 'Address' field is also highlighted with a red box, showing '8339 Schmidts Lane'.

## ADO-5112

### Improvement – Sales Credit Memo - Permission to Modify Customer Ledger Entry

Sales Credit Memo posting has been updated to correctly handle the required Customer Ledger Entry permissions in ProjectPro.

This allows users to post sales credit memos successfully even when using a customized permission set, without encountering permission-related errors.