ProjectPro helped a leading Custom Home Builder in Utah and Idaho with implementation of our best features.

THE CLIENT

Our client is a well-known custom home builder with over 45 years of excellence in the industry, building estate homes for the most discerning homeowners. With a vision and curated approach to providing the best, they have been partnering with developers, architects, and interior designers to create communities in some of the most highly sought-after locations in Utah and Idaho.

CHALLENGES

The client was previously handling their operations and accounting using Dynamics Business Central which was configured to meet their day-to-day requirements but certainly lacked construction and project management. And the Key challenges experienced by the client were:

- Structured Job Budgets
- Track Budgeted Costs vs Actual by Tasks
- Job Progress Billing Invoices
- Subcontract Management
- Approvals and Workflows
- Cost Plus Contract Management
- Daily Reporting of Labor, Equipment, Materials and Subcontractors

APPROACH & SOLUTION

The client sought to secure a Microsoft-based ERP and needed to move to a software solution to resolve their challenges. So we configured them with ProjectPro for added capabilities to improve their job costing, project billings, and project management. The configuration was followed by a training session on how to get the most out of the software.

TECHNOLOGY USED

Microsoft Dynamics Business Central and ProjectPro

MODULES IMPLEMENTED

- ProjectPro Basic
- ProjectPro Progress Billings
- ProjectPro Subcontract Management
- ProjectPro Job Material Planning
- Training on ProjectPro modules licensed by the client

THE TEAM

We assigned a project manager to handle implementation and support for the client. The project manager was responsible for the in and out activities and processes throughout the implementation and communication on the operational front with the client.

Also, a business analyst appointed for discovery, documentation, configuration, training, acceptance testing, and go-live support for ProjectPro. And a software developer for analyzing and executing any additional customizations requested.

THE RESULTS

With better design and the rapid implementation of ProjectPro, the client now has access to a consolidated system for effectively managing:

- Job operations
- Access to a centralized database accessible to all the departments with integrated information relevant to general business operations and job-site operations.
- Project tracking
- Improved accounting and financials
- Better detailed job reporting.
- Job-based material planning followed by purchase orders and change order management.
- Cost code structure, including the ability to use job templates
- Progress Billings with the ability to group and summarize contract lines
- Ability to map the outsourced work with the help of a subcontract management in ProjectPro along with related document management
- Real-time Progress invoicing along with related document compliances

Project Pro ®

Microsoft GOLD CERTIFIED Partner

About ProjectPro

Based on the concept of cloud, ProjectPro is a SaaS-based construction accounting and enterprise resource planning software based on Microsoft Dynamics 365 Business Central.

ProjectPro helps businesses streamline their processes with better insights into the overall project costs, resource requirement & allocation, which offers precise and timely information. Integrate all of your project accounting, management, labor & resources management, material planning, and customer relationship management through a dedicated solution. Streamline accounting processes & strengthen control of your organizations projects with ProjectPro. With integrated data, intelligent transaction processing, and robust analytical and reporting capabilities, you can reduce the time and effort it takes to access meaningful information necessary to make good business decisions.

20+
Years in Business

100+
Projects

200+
Years of collective Team Experience

8
Global Locations

Highly qualified professionals

We have highly qualified professionals working with us to deliver our Dynamics projects. These include Functional Consultants (CPA, Industry Expert), Technical Consultants, Microsoft Certified Professionals and, Project Managers (PMP & PMI-ACP, Dynamics Sure Step).

Headquarters at Rochester

About Netsmartz
Netsmartz, our parent company

Headquartered in Rochester, New York and with multiple offices across the globe, Netsmartz is a CMMi3 & ISO 9001:2008 certified company. Formed over 20 years ago, we currently have over 1000 employees, a rich experience of successfully executing 2000+ projects and working with small companies to Fortune 1000 clients.

2000+
PROJECTS EXECUTED

1000+
TEAM MEMBERS

20+
YEARS IN BUSINESS

8
GLOBAL LOCATIONS

98%
CUSTOMER SATISFACTION

GLOBAL ADDRESSES

ROCHESTER, NY

1250 Pittsford-Victor Road
Ste 310 Pittsford, NY 14534
PHONE: +1 585 340 1166

TORONTO, ON

2233 Argentia Road, East Tower, Suite
302, Mississauga, Ontario L5N 2X7
PHONE: +1 647 542 0114

MELBOURNE

Level 5, 11 Queens Road,
Melbourne, 3004 Australia
PHONE: +61 3 9001 5505

Start growing with ProjectPro today.

If you need to know more about how we can help your business thrive
with Dynamics Business Central/NAV, let us show you how it works.

A member of our team will give you a detailed demo based on your
specific needs.

REQUEST A DEMO

☎ +1 647 696 4534

✉ sales@projectpro365.com

🖥 www.projectpro365.com

Company Certifications